

## PHILANTHROPIC GUIDELINES

**Harold C. Brown & Co. Philanthropic Mission Statement:** Harold C. Brown & Co. LLC. is committed to improving the quality of life in the communities we serve utilizing a combination of financial support through our Philanthropic Committee, and volunteer service by our employees.

**Funding Priorities:** Harold C. Brown & Company's Philanthropic Program will consider making contributions to organizations, either for event sponsorship or for the purchase of necessary supplies and/or equipment, that are related to education, the arts, health or our community. If Harold C. Brown & Company contributes to an organization, we will not consider another contribution for a three year period.

**Organizations outside of funding guidelines:** In general, grants are NOT made to:

- Individuals
- Organization lacking the 501(C) (3) status
- Political organizations, candidates or lobbying organizations
- Fraternal or veterans organizations
- Sport teams
- National or international organizations unless their programs have significant local impact or support our communities
- Religious or sectarian organizations, except when they are conducting programs secular in nature and have wide public impact
- Third parties
- Scholarships
- Professional seminars; employee recognition events; or team travel expenses
- Tax-payer supported organizations (except libraries and public schools)

**To Apply for Funding:** Please complete the application provided, and return it to Harold C. Brown & Co. with your proposal. We will also require the following documentation:

- Project description
- Complete project budget
- Copy of agency's IRS 501 (C)(3) federal tax exempt letter of determination
- Board member list noting members' affiliations

**Funding Levels:** Requests that meet priorities and guidelines are eligible for the following support levels as deemed appropriate by the committee:

1. Full level of support - \$2,500 – \$5,000
2. Secondary level of support : less than \$2,500